

Membership Form

1731 Legacy Society



First (Scots) Presbyterian Church

It is the smallest of all the seeds, but when it has grown it is the biggest of all shrubs and becomes a tree, so that the birds of the air come and make nests in its branches.

- Matthew 13:32

The **1731 Legacy Society** honors the act of giving to God. The Society recognizes and thanks those members and friends who have made a commitment of \$5,000 or more in their estate plan to provide enduring support for our church and its service to future generations.

As evidence of our/my desire to provide a planned gift of support to First (Scots) Presbyterian Church, we/I hereby inform the Endowment Committee that we/I have made a provision for a gift from our/my estate. We/I understand that this commitment is revocable and can be modified by us/me at any time. Our/My gift has been arranged through a:

- | | |
|---|--|
| <input type="checkbox"/> Last Will and Testament
Percent _____ or Amount _____ | <input type="checkbox"/> Charitable Remainder Trust
Remainder _____ or Lead _____
Payout Rate _____
Income Beneficiaries Date(s) of Birth _____ |
| <input type="checkbox"/> A Codicil in a Will | <input type="checkbox"/> Charitable Lead Trust |
| <input type="checkbox"/> Charitable Gift Annuity | <input type="checkbox"/> Transfer on Death (TOD) on Account |
| <input type="checkbox"/> Gift of Life Insurance
Policy Type _____
Owner _____ | <input type="checkbox"/> Other (appreciated non-cash assets such as stocks,
bonds, real estate)
Please describe _____

_____ |
| <input type="checkbox"/> Gift of Real Estate | |
| <input type="checkbox"/> Gift of Appreciated Stock | |
| <input type="checkbox"/> Retirement Plan Beneficiary Designation | |

We/I would like for my/our planned gift to be (Session has option to draw principal):

- Unrestricted—for maximum flexibility to meet future needs.
- Restricted— Missions
- Restricted— Property
- Please enroll us/me in the 1731 Legacy Society.
 - You may publish our/my name(s) as (a) 1731 Legacy Society Member(s).
 - Please include us/me on recognition adopted by the Session.
 - Please consider this to be an anonymous gift.

Please attach documents which further describe the nature of the above provision(s) in addition to a copy of the section of will or trust in which First (Scots) is mentioned.

Estimated Value of Gift: _____

Name(s): _____

Address: _____

City: _____ State _____ Zip _____

Phone: _____ E-mail: _____

Signature _____ Date _____

Signature _____ Date _____

You may drop this card in the offering plate or mail to: Planned Giving Committee,
First (Scots) Presbyterian Church, 53 Meeting Street, Charleston, SC 29401